

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 24, 2005

REGISTRATION NO. 24701
BONDS ISSUED BY: Camdenton Reorganized School District No. R-3
AMOUNT OF ISSUE: \$18,130,000.00
DATE OF ISSUE: February 15, 2005
PURPOSE OF BONDS I. \$7,230,000 principal amount to be used for the purpose of providing funds to refund the Refunded Bonds, Series 1996 and Series 1998 and II. \$10,900,000 (remainder of \$19,900,000 authorized) principal amount to be used for the purpose of constructing and equipping a new high school building to relieve overcrowding

COUNTY: of Camden
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.000%	\$ 100,000.00	03/01/2007
3.000%	200,000.00	03/01/2008
3.000%	250,000.00	03/01/2009
3.000%	300,000.00	03/01/2010
3.250%	500,000.00	03/01/2011
3.250%	100,000.00	03/01/2012
3.750%	500,000.00	03/01/2012
3.700%	200,000.00	03/01/2016
5.250%	1,500,000.00	03/01/2017
4.000%	1,200,000.00	03/01/2018
4.250%	1,200,000.00	03/01/2019
4.000%	1,180,000.00	03/01/2020
5.250%	3,000,000.00	03/01/2021
5.250%	1,400,000.00	03/01/2022
5.250%	1,000,000.00	03/01/2023
5.250%	5,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing in 2016, 2018, 2019 and 2020 may be redeemed on and after March 1, 2013 without premium. Bonds maturing on and after March 1, 2021 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Springfield, Missouri

PURCHASE PRICE: \$19,371,352.50

INTEREST RATE: 4.2954%

ASSESSED VALUATION: I. Not applicable; II. \$687,452,202

INDEBTEDNESS: (Including this issue) I. Not applicable; II. \$31,330,000

NOTICE OF ELECTION: I. Not applicable; II. Published one newspaper July 21, 2004; second newspaper July 28, 2004

DATE OF ELECTION: I. Not applicable; II. August 3, 2004

ELECTION RESULTS: I. Not applicable; II. Yes...6,801, No...1,575

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable